

Moose Ridge

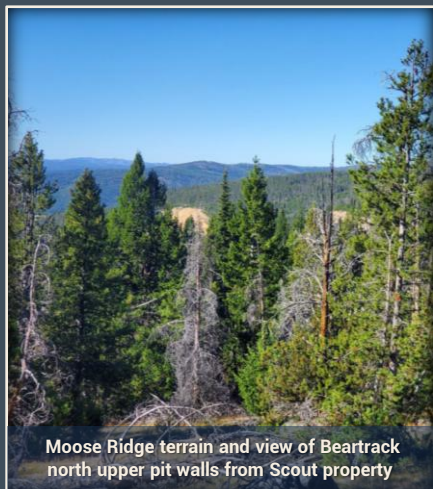


HIGHLIGHTS

- Mining-friendly jurisdiction, nearby to 1990s oxide heap leach operation, produced 600 Koz Au¹
- On strike of 3+ Moz Beartrack deposit¹, primary control of mineralization is the Panther Creek Shear Zone (PCSZ) which continues onto Scout property
- Widespread placer gold throughout property with unidentified lode source - minimal outcrop, especially of the PCSZ

DETAILS

- **Location:** 15 km northwest of Salmon, Idaho
- **Access:** maintained gravel road to property, network of dirt roads throughout the property
- **Land Status:** 333 unpatented lode mining claims on Salmon-Challis National Forest – experienced with exploration permitting
- **Infrastructure:** established road network, 69 kV powerline and permitted cyanide heap leach facility nearby to property
- **Ownership:** Option to own 100% from EMX Royalty Corp.

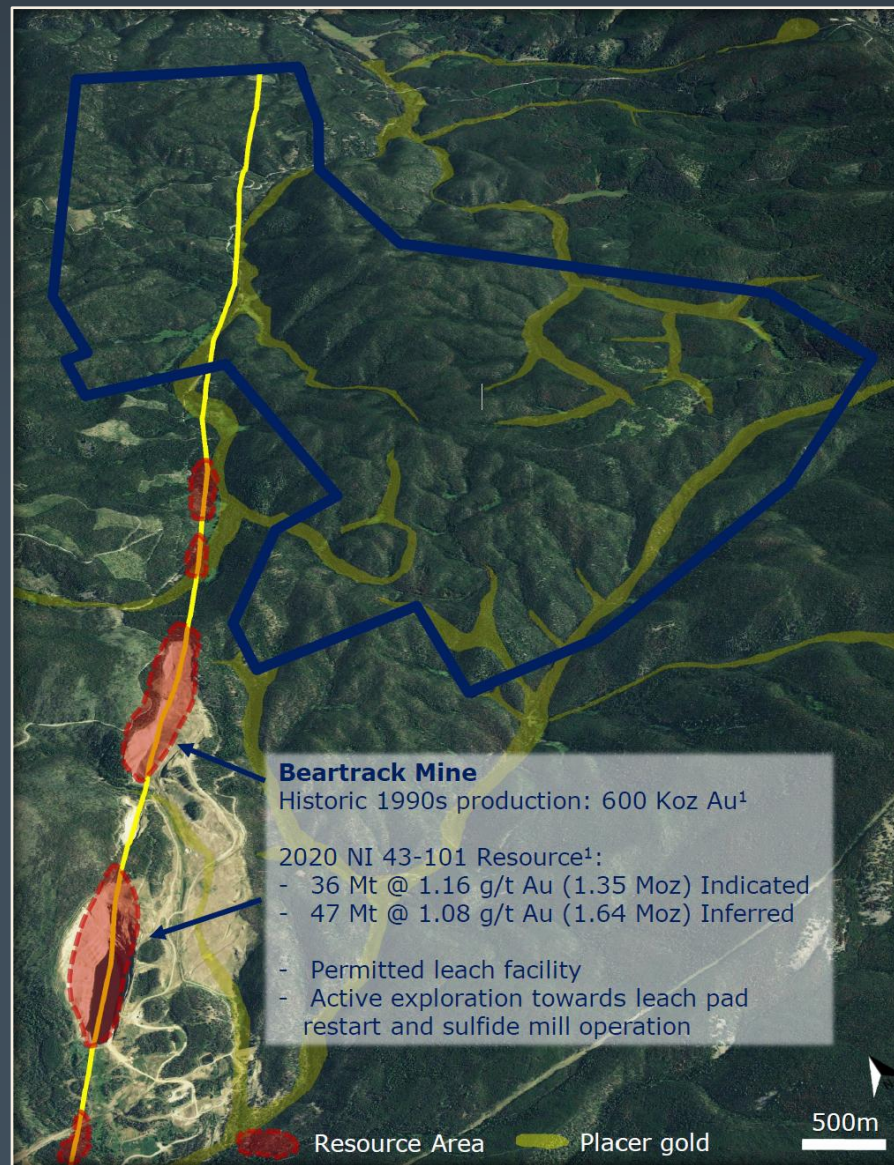


Moose Ridge terrain and view of Beartrack north upper pit walls from Scout property

OPPORTUNITY

- Advance a district-scale property along strike of multi-Moz¹ resource with 600 Koz of historic oxide Au production¹
- Apply cost-effective geochemical and geophysical methods to generate new drill targets immediately on strike of known mineralization.
- Explore for shallowly concealed veins and disseminated zones that are the source of the widespread placer gold on the property

Intrusion-Related Au Lemhi County, Idaho



¹Revival Gold NI-43-101, Technical Report for the Beartrack-Arnett Creek Gold Project, Lemhi County, Idaho.
Prepared by: RPA, 2/21/2020. Qualified Persons: Mark B. Mathisen, C.P.G. Ryan Rodney, C.P.G. Kathleen A. Altman, Ph.D., P.E.

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GEOLOGY

- **Host rocks:** Proterozoic granite and quartzite, Cretaceous and Eocene intrusions in region
- **Structure:** Regional right-lateral to normal Panther Creek Shear Zone (PCSZ), major strand of regional Trans-Challis Fault Zone. Known mineralization in five discrete zones over approximately 5 km where significant drilling has occurred
- **Mineralization:** Quartz-sericite-pyrite-arsenopyrite stockworks and disseminated zones in granite and quartzite proximal to the PCSZ
- **Geochemistry:** Au-Ag-As-W, minor base metals
- **Geophysics:** Broad mag-lows (magnetite destruction from sericitic alteration) associated with Beartrack mineralization in PCSZ. Mag-high at intrusion related stockwork immediately west of Beartrack at Arnett. Beartrack bulk tonnage mineralization responsive to IP/resistivity techniques



Extensive placer gold workings in stream bed on Scout property



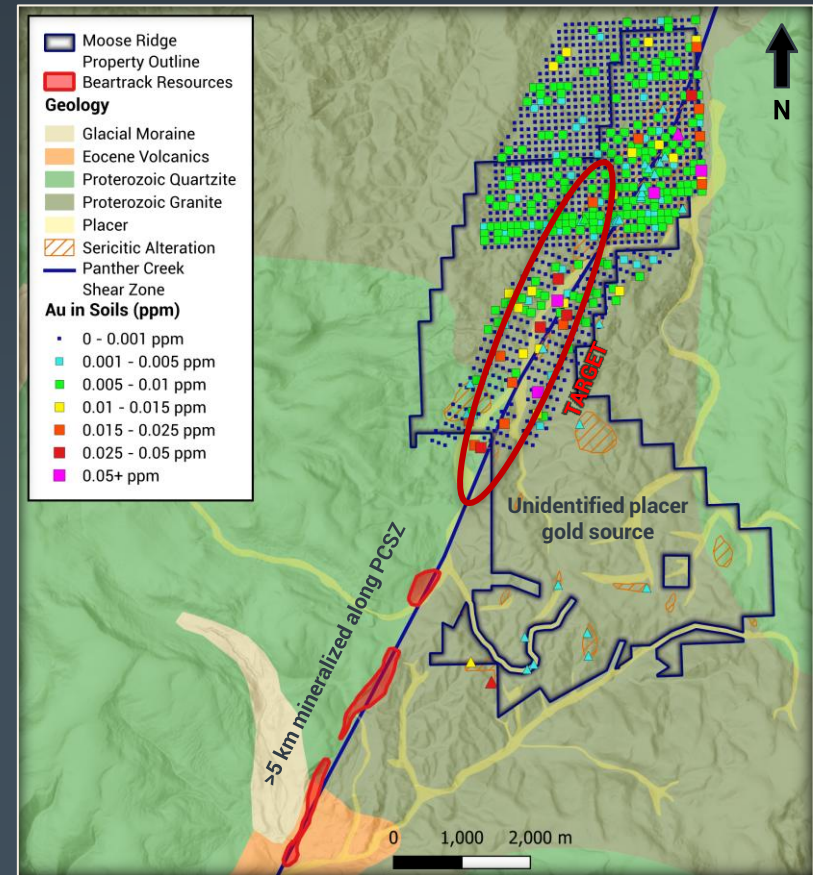
Quartz-Goethite-Hematite vein from PCSZ on Scout property

TARGETS

- **Bulk tonnage, surface-mineable gold**
- Disseminated, stockwork, and vein-hosted quartz-sericite-pyrite-arsenopyrite mineralization associated with PCSZ and other related shear zones
- Moderate oxidation depth at Beartrack (produced ~1 Moz of heap leachable Au¹), potential for similar oxidized discovery on Scout property, and multi-Moz oxide+sulfide discovery¹
- Scout property within trucking distance of permitted Beartrack heap leach pad with ongoing exploration for a sulfide mill operation

¹The nearby Beartrack project provides context for Scout's Moose Ridge property, which occurs in a similar geologic setting. However, this is not necessarily indicative that the Moose Ridge property hosts mineralization with similar tonnages or grades.

Intrusion-Related Au Lemhi County, Idaho



Partner with Scout Discoveries Corp.

Scout Discoveries Corp is an Idaho based discovery generator, which focuses on advancing a large portfolio through drilling and resource assessment. Scout has internal core drilling capabilities, and our in-house teams are equipped to manage a project from its initial staking phase to resource estimation, allowing for cost-effective operations.

Once a project reaches a certain stage, we seek joint venture partners to further develop and commercialize the findings.

Amanda Irons, CPG, a Qualified Person as defined by National Instrument 43-101 and employee of the Company, has reviewed, verified and approved disclosure of the technical information contained in this presentation.